



# The Labor Market Report

**The Tennessee Department of Labor & Workforce Development**

Phil Bredesen,  
Governor

James G. Neeley,  
Commissioner

July 2004 Data

## Annual Estimates of the Population for Counties of Tennessee

### Special Points of Interest:

- County population estimates for 2000, 2001, 2002, and 2003.
- Tennessee Historical Civilian Labor Force Series, 1972 to Current
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

### Inside this Issue:

Chattanooga MSA	7
Johnson City, Kingsport, & Bristol MSA	8
Knoxville MSA	9
Memphis MSA	10
Nashville MSA	11
Consumer Price Index	12

According to estimates published by the Bureau of the Census, the 2003 population of the state of Tennessee was 5,841,748, up 51,952 (0.89 percent) from the previous July 1 estimate (see the table on page 2).

The population division of the Bureau of the Census produces estimates of the statewide and county population each July 1. The estimating methodology has remained unchanged for over two decades.

The most recent decennial census data from April 1, 2000, were used (see page 2). These census data are updated with information for births, deaths, internal migration, and international migration that have occurred from the census date to the date of the population estimate. For the net migration component, the bureau relies on the annual extract of tax returns to develop net migration rates for the population under age 65 for each county.

The largest population increases in the past year were in Rutherford County (up 6,719), Williamson County (up 4,656), Knox County (up 4,161), Shelby County (up 3,720), Montgomery County (up 2,932), Sumner County (up 2,383), Wilson County (up 2,029), and Blount County (up 1,715). These urban and suburban counties are the same top eight growth counties as the previous year (in different order). They had a total population increase of 28,315 or 54.5 percent of the entire state increase.

Fayette County had the largest percentage increase (up 3.38 percent), followed by Rutherford County (up 3.32 percent), and Williamson County (up 3.30 percent). Pickett County had the largest percentage decline (down 1.0 percent) while Gibson County had the largest population drop in actual numbers, down 167 people from 2002.

There were 18 counties that had declining population in 2003, compared to 22 counties that had less

population in 2002. Clay and Lake counties have had population declines each year since the 2000 census. There are seven other counties that have fewer people living there for two consecutive years.

The smallest counties are Pickett, Van Buren, Moore, and Hancock. All of these counties have fewer than 6,800 people and all had declines in population.

The counties with more than 100,000 population include Shelby (906,178 persons), Davidson (569,842 persons), Knox (392,995 persons), Hamilton (309,510 persons), Rutherford (202,310 persons), Sullivan (153,050 persons), Williamson (141,301 persons), Montgomery (141,064 persons), Sumner (138,752 persons), Blount (111,510 persons), and Washington (110,078 persons).

## Population Estimates for Statewide and All Tennessee Counties, 2000 Through 2003

County	July 1, 2003 Popula- tion	July 1, 2002 Popula- tion	July 1, 2001 Popula- tion	April 1, 2000 Census Popula- tion	Change 2002 to 2003	County	July 1, 2003 Popula- tion	July 1, 2002 Popula- tion	July 1, 2001 Popula- tion	April 1, 2000 Census Popula- tion	Change 2002 to 2003
<b>Tennessee</b>	<b>5,841,748</b>	<b>5,789,796</b>	<b>5,745,808</b>	<b>5,689,283</b>	<b>51,952</b>	Lake	7,824	7,892	7,951	7,954	(68)
Anderson	71,904	71,656	71,451	71,330	248	Lauderdale	27,077	27,131	27,153	27,101	(54)
Bedford	40,253	39,242	38,545	37,586	1,011	Lawrence	40,704	40,618	40,069	39,926	86
Benton	16,500	16,547	16,656	16,537	(47)	Lewis	11,438	11,421	11,445	11,367	17
Bledsoe	12,556	12,484	12,495	12,367	72	Lincoln	31,773	31,675	31,561	31,340	98
Blount	111,510	109,795	108,018	105,823	1,715	Loudon	41,624	40,766	39,955	39,086	858
Bradley	90,264	89,454	88,842	87,965	810	McMinn	50,632	50,163	49,758	49,015	469
Campbell	40,125	39,943	39,875	39,854	182	McNairy	24,938	24,691	24,664	24,653	247
Cannon	13,204	13,100	13,062	12,826	104	Macon	21,023	20,850	20,877	20,386	173
Carroll	29,342	29,322	29,605	29,475	20	Madison	93,873	93,349	92,864	91,837	524
Carter	58,394	56,881	56,939	56,742	1,513	Marion	27,880	27,788	27,780	27,776	92
Cheatham	37,364	37,054	36,560	35,912	310	Marshall	27,537	27,394	27,159	26,767	143
Chester	15,842	15,926	15,811	15,540	(84)	Mauzy	73,198	71,507	70,235	69,498	1,691
Claiborne	30,415	30,072	30,104	29,862	343	Meigs	11,430	11,315	11,228	11,086	115
Clay	7,947	7,961	7,965	7,976	(14)	Monroe	41,051	40,383	39,660	38,961	668
Cocke	34,329	34,055	33,677	33,565	274	Montgomery	141,064	138,132	136,367	134,768	2,932
Coffee	49,643	49,183	48,580	48,014	460	Moore	5,911	5,954	5,834	5,740	(43)
Crockett	14,491	14,506	14,558	14,532	(15)	Morgan	20,080	20,051	19,994	19,757	29
Cumberland	49,391	48,696	47,699	46,802	695	Obion	32,386	32,418	32,386	32,450	(32)
Davidson	569,842	569,439	571,380	569,891	403	Overton	20,151	20,230	20,206	20,118	(79)
Decatur	11,610	11,702	11,768	11,731	(92)	Perry	7,627	7,538	7,516	7,631	89
DeKalb	18,037	17,796	17,609	17,423	241	Pickett	5,006	5,056	4,993	4,945	(50)
Dickson	44,935	44,251	43,757	43,156	684	Polk	16,171	16,107	16,209	16,050	64
Dyer	37,308	37,122	37,143	37,279	186	Putnam	64,973	64,164	63,220	62,315	809
Fayette	32,289	31,198	30,268	28,806	1,091	Rhea	29,286	28,934	28,623	28,400	352
Fentress	16,935	16,844	16,694	16,625	91	Roane	52,424	52,237	51,958	51,910	187
Franklin	40,512	40,138	39,758	39,270	374	Robertson	58,181	57,160	56,063	54,433	1,021
Gibson	47,922	48,089	48,066	48,152	(167)	Rutherford	202,310	195,591	189,367	182,023	6,719
Giles	29,390	29,487	29,617	29,447	(97)	Scott	21,675	21,635	21,533	21,127	40
Grainger	21,445	21,195	20,936	20,659	250	Sequatchie	11,958	11,767	11,532	11,370	191
Greene	63,991	63,659	63,349	62,909	332	Sevier	75,503	74,316	73,104	71,170	1,187
Grundy	14,389	14,329	14,242	14,332	60	Shelby	906,178	902,458	899,030	897,472	3,720
Hamblen	58,851	58,431	58,819	58,128	420	Smith	18,225	18,153	17,964	17,712	72
Hamilton	309,510	309,224	308,416	307,896	286	Stewart	12,847	12,782	12,589	12,370	65
Hancock	6,702	6,757	6,791	6,786	(55)	Sullivan	153,050	152,748	152,420	153,048	302
Hardeman	28,174	28,258	28,256	28,105	(84)	Sumner	138,752	136,369	133,738	130,449	2,383
Hardin	25,927	25,895	25,762	25,578	32	Tipton	54,184	53,362	52,799	51,271	822
Hawkins	55,037	54,714	54,208	53,563	323	Trousdale	7,447	7,386	7,367	7,259	61
Haywood	19,626	19,584	19,837	19,797	42	Unicoi	17,709	17,639	17,569	17,667	70
Henderson	25,900	25,791	25,669	25,522	109	Union	18,830	18,538	18,327	17,808	292
Henry	31,185	31,282	31,183	31,115	(97)	Van Buren	5,478	5,523	5,461	5,508	(45)
Hickman	23,352	23,233	22,712	22,295	119	Warren	39,129	38,685	38,707	38,276	444
Houston	8,085	8,014	8,039	8,088	71	Washington	110,078	109,105	107,539	107,198	973
Humphreys	18,123	18,069	18,115	17,929	54	Wayne	16,947	17,025	17,059	16,842	(78)
Jackson	11,208	11,179	11,177	10,984	29	Weakley	34,314	34,314	34,397	34,895	-
Jefferson	46,919	45,796	45,086	44,294	1,123	White	23,584	23,502	23,412	23,102	82
Johnson	17,948	17,805	17,758	17,499	143	Williamson	141,301	136,645	132,400	126,638	4,656
Knox	392,995	388,834	385,632	382,032	4,161	Wilson	95,366	93,337	91,277	88,809	2,029

Source: Population Division, U.S. Census Bureau. Release date : April 9, 2004.

Dash (-) represents zero or rounds to zero.

# Statewide

## HISTORICAL CIVILIAN LABOR FORCE

## UNEMPLOYMENT RATES BY COUNTY\*\*

(NUMBERS IN THOUSANDS)

MONTHLY INDUSTRY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed	
	Total	Employment	Employed						
			Total	**Manu- facturing	**Trade	**Services	Number	Rate (%)	
1974	1,841.0	1,748.0	1,558.2	513.3	321.0	227.6	93.0	5.1 %	
1975	1,836.0	1,683.0	1,505.7	459.0	320.8	229.4	154.0	8.3	
1976	1,866.0	1,754.0	1,575.4	486.1	339.5	240.5	112.0	6.0	
1977	1,941.0	1,819.0	1,648.1	507.5	357.2	254.5	122.0	6.3	
1978	1,966.0	1,852.0	1,737.0	526.0	379.1	270.7	114.0	5.8	
1979	2,039.0	1,921.0	1,777.3	524.7	388.7	285.4	118.0	5.8	
1980	2,080.0	1,928.0	1,746.6	502.1	379.7	291.0	152.0	7.3	
1981	2,116.0	1,924.0	1,775.4	506.9	379.9	304.4	192.0	9.1	
1982	2,129.0	1,877.0	1,703.0	466.7	380.5	313.1	252.0	11.8	
1983	2,180.0	1,930.0	1,719.0	468.6	389.9	323.4	250.0	11.5	
1984	2,220.0	2,030.0	1,812.0	497.1	413.3	344.3	190.0	8.6	
1985	2,253.0	2,073.0	1,867.8	492.4	435.3	360.2	180.0	8.0	
1986	2,290.0	2,106.0	1,929.8	490.5	452.1	384.7	184.0	8.0	
1987	2,334.0	2,180.0	2,011.6	497.4	477.2	408.9	154.0	6.6	
1988	2,338.0	2,203.0	2,092.1	511.9	495.6	440.3	135.0	5.8	
1989	2,368.0	2,247.0	2,167.2	524.5	508.4	467.2	121.0	5.1	
1990	2,387.3	2,261.5	2,193.2	493.4	379.1	611.0	125.9	5.3	
1991	2,421.0	2,258.1	2,183.6	480.3	373.0	626.7	162.9	6.7	
1992	2,455.5	2,297.8	2,245.0	492.8	374.1	664.8	157.7	6.4	
1993	2,500.5	2,356.7	2,328.5	502.8	382.5	709.8	143.8	5.7	
1994	2,664.6	2,537.1	2,423.0	513.8	398.4	751.4	127.5	4.8	
1995	2,700.8	2,560.6	2,498.9	518.0	412.6	795.0	140.1	5.2	
1996	2,744.1	2,602.7	2,533.3	501.5	420.9	814.3	141.4	5.2	
1997	2,707.8	2,561.7	2,584.0	498.0	430.5	849.7	146.1	5.4	
1998	2,759.5	2,643.8	2,638.4	498.6	437.1	875.7	115.7	4.2	
1999	2,818.8	2,705.3	2,685.3	494.7	443.6	900.8	113.5	4.0	
2000	2,830.1	2,719.7	2,728.9	488.1	447.5	930.9	110.4	3.9	
2001	2,857.1	2,730.7	2,688.3	454.2	446.6	921.5	126.4	4.4	
2002	2,928.5	2,778.5	2,664.4	428.5	438.7	938.0	150.0	5.1	
2003	2,909.5	2,740.5	2,667.5	414.1	440.8	950.3	169.0	5.8	
2004									
January	2,893.5	2,731.5	2,643.6	414.0	437.3	940.0	162.0	5.6 %	
February	2,914.5	2,760.1	2,666.6	413.6	435.5	944.6	154.4	5.3	
March	2,914.3	2,761.9	2,668.2	412.6	437.6	953.6	152.4	5.2	
April	2,905.9	2,767.8	2,688.3	413.1	439.1	965.0	138.1	4.8	
May	2,915.8	2,789.1	2,687.9	413.1	440.2	970.0	126.7	4.3	
June (r)	2,959.2	2,817.1	2,690.4	413.2	441.9	973.0	142.1	4.8	
July (p)	2,948.1	2,809.2	2,672.8	413.5	441.7	967.9	138.9	4.7	
August									
September									
October									
November									
December									

(r)=revised

(p)=preliminary

Trade = Wholesale and Retail Trade

\*\*These industries not comparable to industry employment data before

1990 because of change to NAICS coding system.

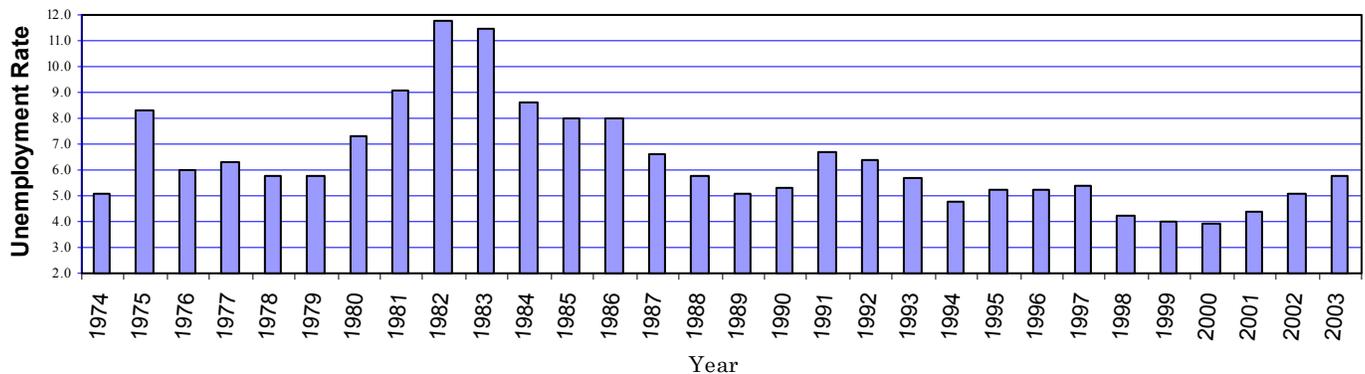
Services = Professional/Business Services, Educational/Health Services,

Leisure/Hospitality, and Other Services.

County	Jul	Jul	County	Jul	Jul
	2003	2004		2003	2004
Anderson	4.6	3.4	Lauderdale	15.8	14.2
Bedford	9.8	6.2	Lawrence	16.7	9.9
Benton	15.0	7.6	Lewis	17.1	12.0
Bledsoe	15.1	9.2	Lincoln	6.5	5.3
Blount	4.3	2.8	Loudon	5.4	3.2
Bradley	5.3	4.4	Macon	10.2	5.7
Campbell	6.3	4.0	Madison	5.8	4.3
Cannon	7.2	4.8	Marion	5.8	4.5
Carroll	13.9	9.9	Marshall	14.5	7.9
Carter	6.2	6.1	Maury	7.7	5.5
Cheatham	4.2	3.3	McMinn	12.6	8.7
Chester	7.2	5.3	McNairy	8.3	5.7
Claiborne	6.7	4.2	Meigs	8.0	6.5
Clay	18.8	13.2	Monroe	8.5	5.7
Coke	7.5	5.7	Montgomery	4.9	4.2
Coffee	5.3	3.3	Moore	3.4	4.7
Crockett	11.0	6.3	Morgan	10.7	8.8
Cumberland	7.7	4.7	Obion	9.1	5.7
Davidson	4.5	3.5	Overton	8.3	6.1
Decatur	12.3	9.3	Perry	8.3	13.6
DeKalb	5.4	4.5	Pickett	6.9	5.5
Dickson	5.4	4.6	Polk	6.5	4.3
Dyer	9.0	5.3	Putnam	4.5	3.8
Fayette	5.9	4.8	Rhea	8.7	6.6
Fentress	12.2	6.3	Roane	5.3	5.1
Franklin	5.4	4.9	Robertson	5.9	4.7
Gibson	13.2	9.5	Rutherford	4.5	3.4
Giles	10.9	6.6	Scott	13.5	6.3
Grainger	8.5	6.0	Sequatchie	5.8	4.5
Greene	7.4	7.1	Sevier	3.1	3.7
Grundy	7.6	5.7	Shelby	6.7	5.5
Hamblen	7.8	5.0	Smith	8.4	7.2
Hamilton	4.3	3.2	Stewart	14.4	10.1
Hancock	8.8	10.8	Sullivan	6.2	4.7
Hardeman	9.5	8.7	Sumner	4.6	3.2
Hardin	10.1	6.6	Tipton	7.8	5.9
Hawkins	8.9	8.2	Trousdale	11.4	8.2
Haywood	17.8	11.1	Unicoi	6.3	5.3
Henderson	11.6	8.9	Union	4.4	3.6
Henry	11.0	7.7	Van Buren	9.2	4.5
Hickman	7.5	6.4	Warren	5.7	3.9
Houston	14.9	11.4	Washington	4.8	4.5
Humphreys	9.2	8.1	Wayne	12.6	8.0
Jackson	14.8	7.4	Weakley	11.8	8.5
Jefferson	5.3	5.2	White	9.4	4.7
Johnson	9.6	6.0	Williamson	3.0	2.4
Knox	3.4	2.7	Wilson	5.0	3.7
Lake	5.9	4.3			

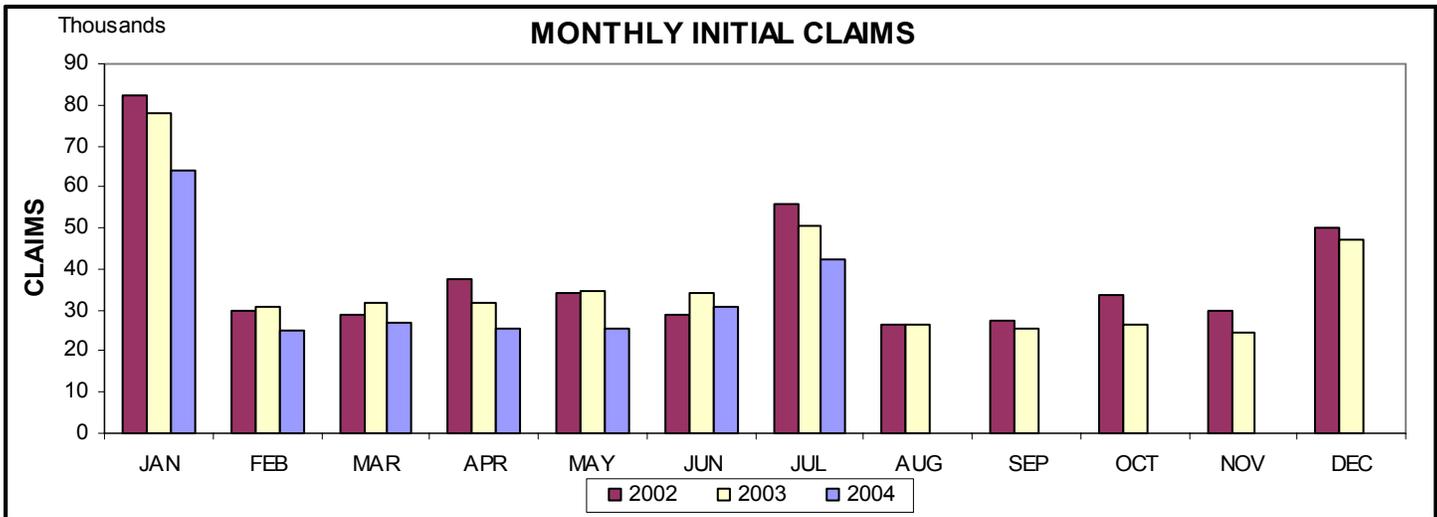
\*Data Not Seasonally Adjusted

## Unemployment Rates 1974-2003



# Statewide

## UNEMPLOYMENT INSURANCE ACTIVITIES



## BENEFIT PROGRAMS

### STATE BENEFIT PROGRAM

CLAIMS	July 2003	June 2004	July 2004
Initial Claims	50,676	30,914	42,158
Continued Weeks Claimed	268,503	199,974	204,901
Nonmonetary Determinations	7,792	6,988	6,672
Appeals Decisions	2,636	2,394	2,097
Lower Authority	2,091	1,990	1,752
Higher Authority	545	404	345

### FEDERAL BENEFIT PROGRAMS

FORMER FEDERAL EMPLOYEES	July 2003	June 2004	July 2004
Benefits Paid	\$559,834	\$448,127	\$503,794
Benefit Weeks Claimed	1,930	1,829	1,872
Initial Claims	306	261	266
Continued Weeks Claimed	2,011	1,749	1,997
Appeals Decisions	10	18	15

### BENEFITS

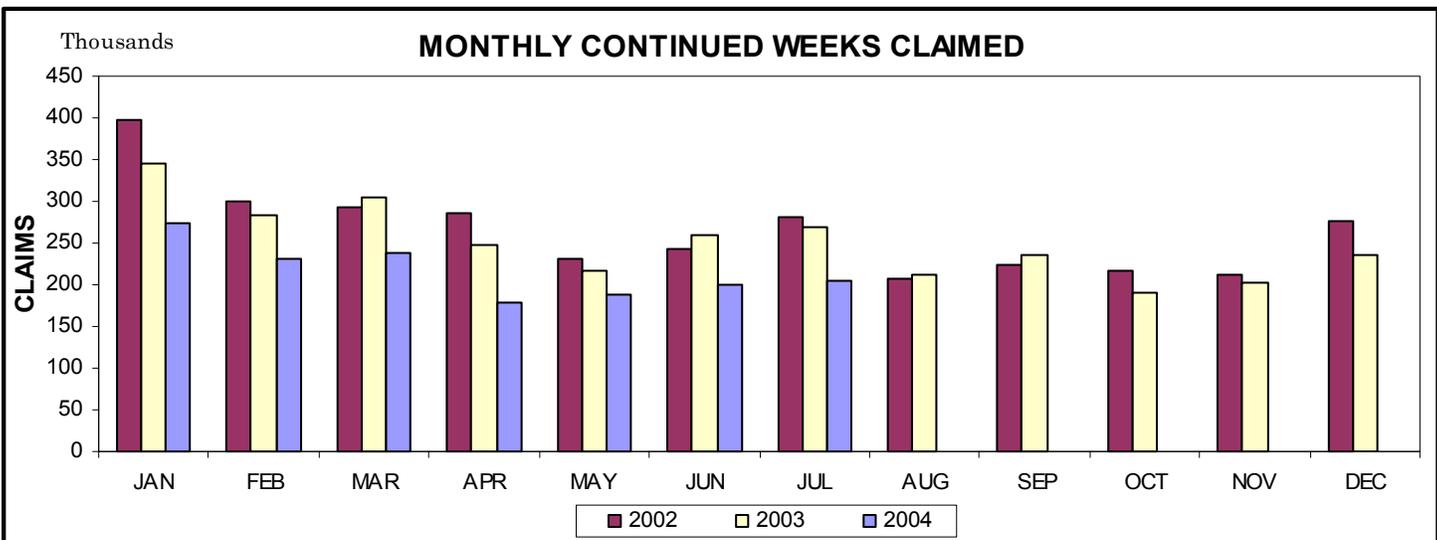
Amount Paid	\$50,047,802	\$37,102,215	\$36,228,080
Benefit Weeks Paid	268,200	204,641	186,306
Average Weekly Benefit Amount	\$208	\$207	\$206
First Payments	22,070	14,948	18,343
Final Payments	7,534	5,920	4,997
Average Weeks Duration	14	14	14
Trust Fund Balance*	\$576,450,835	\$614,494,451	\$604,690,618

### FORMER MILITARY PERSONNEL

Benefits Paid	\$303,737	\$521,024	\$466,393
Benefit Weeks Claimed	1,120	1,800	1,539
Initial Claims	104	147	172
Continued Weeks Claimed	1,084	1,733	1,539
Appeals Decisions	2	1	7

\*Trust Fund includes one time deposit in March 2002 of \$162 million of Reed Act fund

## CONTINUED WEEKS CLAIMED



# Statewide

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	July 2003	June 2004		July 2003	June 2004
Total Nonfarm	2,650.4	2,690.4	2,672.8	22.4	-17.6
Total Private	2,257.9	2,285.8	2,280.9	23.0	-4.9
Goods-Producing	533.9	537.4	537.6	3.7	0.2
Natural Resources & Mining	4.2	4.4	4.3	0.1	-0.1
Construction	118.5	119.8	119.8	1.3	0.0
Specialty Trade Contractors	73.1	74.1	74.2	1.1	0.1
Manufacturing	411.2	413.2	413.5	2.3	0.3
Durable Goods Manufacturing	248.6	251.3	251.5	2.9	0.2
Wood Product Manufacturing	16.6	16.5	16.5	-0.1	0.0
Nonmetallic Mineral Product Manufacturing	15.6	16.1	16.2	0.6	0.1
Primary Metal Manufacturing	11.3	11.3	11.2	-0.1	-0.1
Fabricated Metal Product Manufacturing	40.9	40.9	40.7	-0.2	-0.2
Machinery Manufacturing	33.7	33.9	34.0	0.3	0.1
Computer & Electronic Product Manufacturing	11.8	12.0	12.1	0.3	0.1
Electrical Equipment & Appliance Manufacturing	23.6	23.0	23.2	-0.4	0.2
Transportation Equipment Manufacturing	58.9	61.4	61.6	2.7	0.2
Motor Vehicle Parts Manufacturing	33.4	34.8	34.6	1.2	-0.2
Furniture & Related Product Manufacturing	19.2	19.3	19.1	-0.1	-0.2
Miscellaneous Manufacturing	17.0	16.9	16.9	-0.1	0.0
Nondurable Goods Manufacturing	162.6	161.9	162.0	-0.6	0.1
Food Manufacturing	35.8	35.8	35.8	0.0	0.0
Animal Slaughtering & Processing	11.2	11.1	11.2	0.0	0.1
Bakeries & Tortilla Manufacturing	7.8	7.9	8.0	0.2	0.1
Beverage & Tobacco Product Manufacturing	6.2	6.1	6.1	-0.1	0.0
Textile Mills	7.5	7.0	7.1	-0.4	0.1
Textile Product Mills	3.7	3.7	3.8	0.1	0.1
Apparel Manufacturing	10.7	10.6	10.7	0.0	0.1
Paper Manufacturing	19.8	19.3	19.4	-0.4	0.1
Printing & Related Support Activities	19.6	19.6	19.7	0.1	0.1
Chemical Manufacturing	28.6	28.8	28.7	0.1	-0.1
Plastics & Rubber Products Manufacturing	28.1	28.1	28.0	-0.1	-0.1
Plastics Product Manufacturing	14.3	14.3	14.2	-0.1	-0.1
Rubber Product Manufacturing	13.8	13.8	13.8	0.0	0.0
Service-Providing	2,116.5	2,153.0	2,135.2	18.7	-17.8
Trade, Transportation, & Utilities	576.9	584.0	583.9	7.0	-0.1
Wholesale Trade	127.2	128.7	128.1	0.9	-0.6
Merchant Wholesalers, Durable Goods	64.8	65.6	65.3	0.5	-0.3
Merchant Wholesalers, Nondurable Goods	46.7	46.1	45.9	-0.8	-0.2
Wholesale Electronic Markets	15.7	17.0	16.9	1.2	-0.1
Retail Trade	310.6	313.2	313.6	3.0	0.4
Motor Vehicle & Parts Dealers	42.0	42.1	42.3	0.3	0.2
Furniture & Home Furnishings Stores	9.2	9.6	9.4	0.2	-0.2
Building Material, Garden Equipment, & Supplies	24.9	25.5	25.3	0.4	-0.2
Food & Beverage Stores	47.2	47.0	47.3	0.1	0.3
Health & Personal Care Stores	19.3	20.3	20.1	0.8	-0.2
Gasoline Stations	23.7	23.1	22.9	-0.8	-0.2
Clothing & Clothing Accessories Stores	27.8	28.1	28.2	0.4	0.1
Sporting Goods, Hobby, Book, & Music Stores	12.3	12.3	12.4	0.1	0.1
General Merchandise Stores	67.1	68.4	68.6	1.5	0.2
Miscellaneous Store Retailers	19.6	19.5	19.4	-0.2	-0.1
Nonstore Retailers	9.8	9.8	10.0	0.2	0.2
Transportation, Warehousing, & Utilities	139.1	142.1	142.2	3.1	0.1
Utilities	3.6	3.6	3.6	0.0	0.0
Transportation & Warehousing	135.5	138.5	138.6	3.1	0.1
Truck Transportation	60.0	61.0	60.9	0.9	-0.1
Information	51.7	50.9	50.9	-0.8	0.0
Publishing Industries (except internet)	15.2	15.4	15.4	0.2	0.0
Telecommunications	16.4	16.2	16.3	-0.1	0.1
Financial Activities	140.1	140.5	140.6	0.5	0.1
Finance & Insurance	104.9	105.1	105.0	0.1	-0.1
Real Estate, Rental, & Leasing	35.2	35.4	35.6	0.4	0.2
Professional & Business Services	284.4	287.8	285.2	0.8	-2.6
Professional, Scientific, & Technical Services	96.8	98.3	97.1	0.3	-1.2
Management of Companies & Enterprises	23.4	23.2	23.0	-0.4	-0.2
Administrative, Support, & Waste Management	164.2	166.3	165.1	0.9	-1.2
Educational & Health Services	310.6	317.3	316.2	5.6	-1.1
Educational Services	40.1	42.5	41.8	1.7	-0.7
Health Care & Social Assistance	270.5	274.8	274.4	3.9	-0.4
Ambulatory Health Care Services	98.0	100.3	100.3	2.3	0.0
Hospitals	85.3	85.7	85.7	0.4	0.0
Nursing & Residential Care Facilities	49.4	49.8	50.1	0.7	0.3
Social Assistance	37.8	39.0	38.3	0.5	-0.7
Leisure & Hospitality	256.7	264.0	262.3	5.6	-1.7
Arts, Entertainment, & Recreation	32.2	33.2	32.7	0.5	-0.5
Accommodation & Food Services	224.5	230.8	229.6	5.1	-1.2
Accommodation	36.9	37.4	37.4	0.5	0.0
Food Services & Drinking Places	187.6	193.4	192.2	4.6	-1.2
Other Services	103.6	103.9	104.2	0.6	0.3
Repair & Maintenance	22.3	23.2	23.3	1.0	0.1
Personal & Laundry Services	25.1	25.3	25.3	0.2	0.0
Government	392.5	404.6	391.9	-0.6	-12.7
Federal Government	51.0	50.7	50.5	-0.5	-0.2
State & Local Government	341.5	353.9	341.4	-0.1	-12.5
State Government	92.4	92.8	91.5	-0.9	-1.3
State Government Educational Services	45.7	46.5	45.5	-0.2	-1.0
Local Government	249.1	261.1	249.9	0.8	-11.2
Local Government Educational Services	115.1	127.5	116.3	1.2	-11.2

## HOURS AND EARNINGS OF PRODUCTION WORKERS

### AVERAGE WEEKLY EARNINGS

Industry	July 2003	June 2004	July 2004
Manufacturing	\$535.45	\$552.11	\$556.37
Durable Goods Manufacturing	\$537.03	\$554.60	\$553.08
Fabricated Metal Product Manufacturing	\$601.88	\$552.63	\$556.72
Machinery Manufacturing	\$527.06	\$491.66	\$486.05
Nondurable Goods Manufacturing	\$531.87	\$549.42	\$559.78
Food Manufacturing	\$551.06	\$529.85	\$527.01

### AVERAGE WEEKLY HOURS

Industry	July 2003	June 2004	July 2004
Manufacturing	39.4	40.3	40.7
Durable Goods Manufacturing	39.0	40.6	40.4
Fabricated Metal Product Manufacturing	41.0	39.0	39.4
Machinery Manufacturing	38.0	36.5	36.6
Nondurable Goods Manufacturing	39.9	39.9	41.1
Food Manufacturing	40.4	39.6	39.3

### AVERAGE HOURLY EARNINGS

Industry	July 2003	June 2004	July 2004
Manufacturing	\$13.59	\$13.70	\$13.67
Durable Goods Manufacturing	\$13.77	\$13.66	\$13.69
Fabricated Metal Product Manufacturing	\$14.68	\$14.17	\$14.13
Machinery Manufacturing	\$13.87	\$13.47	\$13.28
Nondurable Goods Manufacturing	\$13.33	\$13.77	\$13.62
Food Manufacturing	\$13.64	\$13.38	\$13.41

## NONFARM EMPLOYMENT AND LABOR-FORCE IN TENNESSEE

Tennessee's seasonally adjusted estimated unemployment rate for July 2004 was 4.5 percent, unchanged from the June rate. This is the seventh consecutive month that the Tennessee seasonally adjusted unemployment rate was lower than the national rate.

The United States estimated unemployment rate was 5.5 percent in July 2004. In July 2003, the national unemployment rate was 6.2 percent, and the state unemployment rate was 6.0 percent.

Across Tennessee, the unemployment rate decreased in 49 counties, increased in 40 counties, and remained the same in six counties. The lowest rate occurred in Williamson County at 2.4 percent, down 0.1 percentage point from the previous month. The highest rate was Lauderdale County's 14.2 percent, up from 11.1 percent in June 2004.

(Continued on Page 6)

# CIVILIAN LABOR FORCE

## CIVILIAN LABOR FORCE SUMMARY

	July 2003				Revised June 2004				Preliminary July 2004			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
<b>Seasonally Adjusted</b>												
U.S.	146,652,000	137,604,000	9,048,000	6.2	147,279,000	139,031,000	8,248,000	5.6	147,856,000	139,660,000	8,196,000	5.5
TENNESSEE	2,905,800	2,732,300	173,500	6.0	2,921,000	2,790,900	130,100	4.5	2,920,500	2,789,800	130,700	4.5
<b>Not Seasonally Adjusted</b>												
U.S.	147,822,000	138,503,000	9,319,000	6.3	148,477,000	139,861,000	8,616,000	5.8	149,218,000	140,700,000	8,518,000	5.7
TENNESSEE	2,935,200	2,752,200	183,000	6.2	2,959,200	2,817,100	142,100	4.8	2,948,100	2,809,200	138,900	4.7
<b>Metropolitan Statistical Area</b>												
CHATTANOOGA	239,600	229,700	9,900	4.1	241,800	233,600	8,200	3.4	241,500	233,700	7,800	3.2
TRI-CITIES	232,300	217,800	14,500	6.2	233,000	220,600	12,400	5.3	233,500	221,200	12,300	5.3
KNOXVILLE	385,400	371,000	14,400	3.7	396,600	384,500	12,100	3.1	393,900	382,300	11,600	2.9
MEMPHIS	587,700	549,600	38,100	6.5	593,800	559,800	34,000	5.7	590,200	558,500	31,700	5.4
NASHVILLE	694,600	663,600	31,000	4.5	702,600	676,400	26,200	3.7	701,600	677,400	24,200	3.4

(Continued from Page 5) Total nonfarm employment increased by 22,400 jobs from July 2003 to July 2004. During this period there were increases in accommodation/food services (up 5,100 jobs), which includes an increase of 4,600 jobs in food services/drinking places; health care/social assistance (up 3,900 jobs), which includes an increase of 2,300 jobs in ambulatory health care services; transportation/warehousing (up 3,100 jobs); retail trade (up 3,000 jobs), which includes an increase of 1,500 jobs in general merchandise stores;

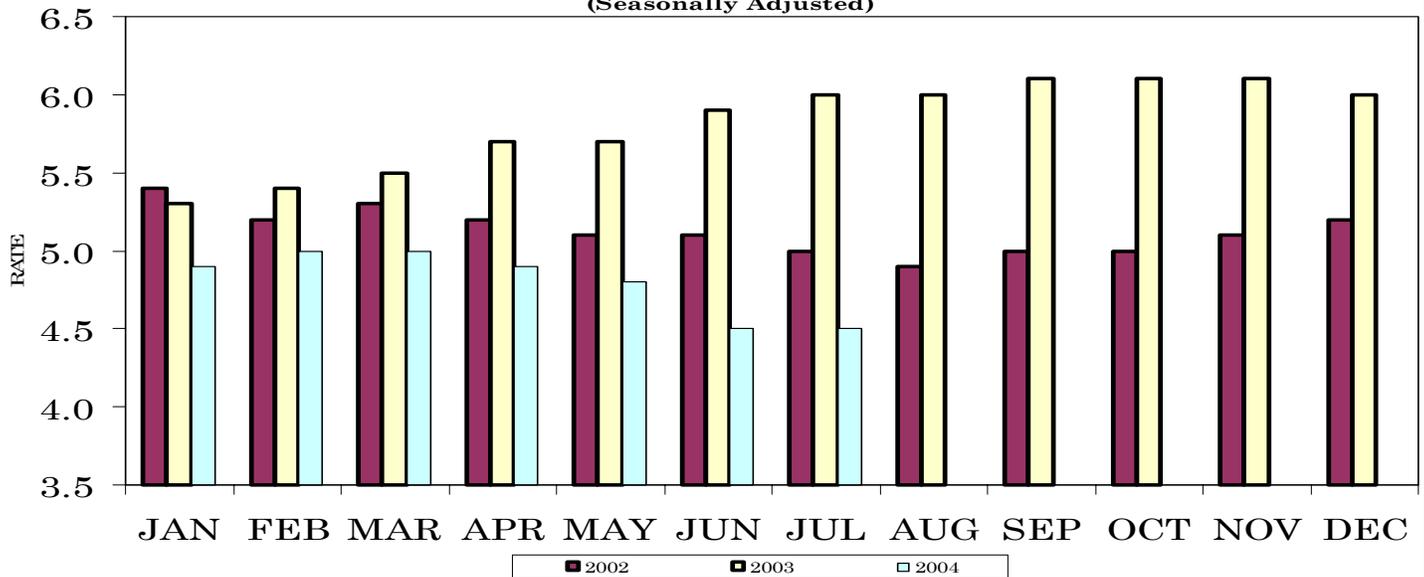
transportation equipment manufacturing (up 2,700 jobs); educational services (up 1,700 jobs); construction (up 1,300 jobs), which includes an increase of 1,100 jobs in specialty trade contractors; local government education services and wholesale electronic markets (both up 1,200 jobs); and repair/maintenance (up 1,000 jobs).

During July, nonfarm employment decreased by 17,600 jobs. There were decreases in local government educational services (down 11,200 jobs);

professional/business services (down 2,600 jobs), which includes a decline of 1,200 jobs in both professional/scientific/technical services and administrative/support/waste management; leisure/hospitality (down 1,700 jobs), which includes an decrease of 1,200 jobs in food services/drinking places; state government (down 1,300 jobs); and educational/health services (down 1,100 jobs).

## TENNESSEE UNEMPLOYMENT RATES

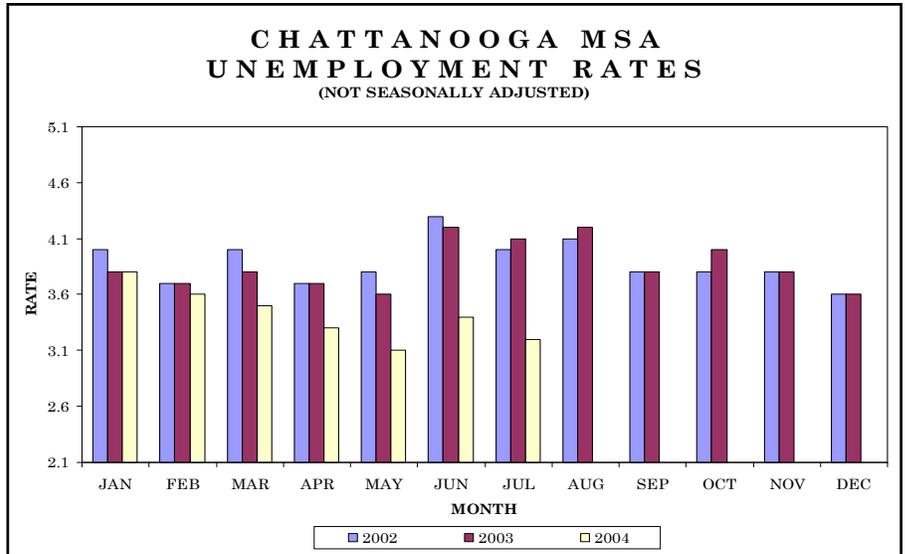
(Seasonally Adjusted)



The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2002 benchmark.

Total nonfarm employment decreased by 500 jobs from June to July. There was a decrease in local government (down 600 jobs). This was completely offset by increases of 400 jobs in professional/business services, which included an increase in administrative/support/waste management (up 200 jobs), and 200 jobs in retail trade.

During the past 12 months, nonfarm employment increased by 2,000 jobs. During that time goods-producing jobs decreased by 500 while service-providing jobs increased by 2,500.



## HOURS AND EARNINGS OF PRODUCTION WORKERS

## CHATTANOOGA MSA

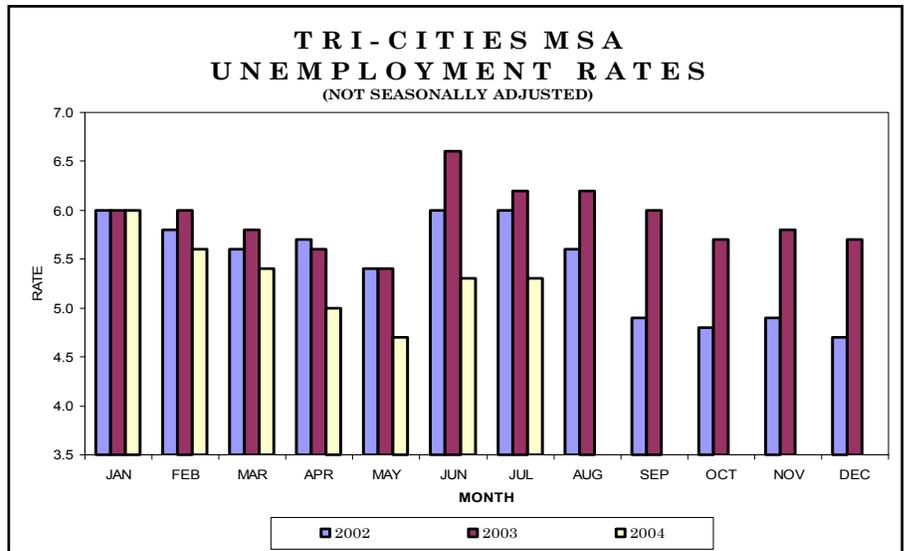
Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 2003	June 2004	July 2004	July 2003	June 2004	July 2004	July 2003	June 2004	July 2004
Manufacturing	\$533.54	\$538.07	\$533.26	41.2	41.2	40.8	\$12.95	\$13.06	\$13.07
Durable Goods Manufacturing	\$553.78	\$559.73	\$557.73	40.1	41.4	41.1	\$13.81	\$13.52	\$13.57
Nondurable Goods Manufacturing	\$519.54	\$511.25	\$506.25	42.0	40.9	40.5	\$12.37	\$12.50	\$12.50

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2003	Revised	Preliminary	Net Change	
		June 2004	July 2004	July 2003	June 2004
Total Nonfarm	231.3	233.8	233.3	2.0	-0.5
Total Private	198.0	199.8	199.9	1.9	0.1
Goods-Producing	44.2	44.0	43.7	-0.5	-0.3
Natural Resources, Mining, & Construction	8.9	9.2	9.1	0.2	-0.1
Manufacturing	35.3	34.8	34.6	-0.7	-0.2
Durable Goods Manufacturing	15.0	14.9	14.8	-0.2	-0.1
Nondurable Goods Manufacturing	20.3	19.9	19.8	-0.5	-0.1
Food Manufacturing	6.3	6.1	6.1	-0.2	0.0
Textile Mills	5.3	5.0	4.9	-0.4	-0.1
Service-Providing	187.1	189.8	189.6	2.5	-0.2
Trade, Transportation, & Utilities	54.8	55.7	55.8	1.0	0.1
Wholesale Trade	8.9	9.2	9.2	0.3	0.0
Retail Trade	26.1	26.6	26.8	0.7	0.2
General Merchandise Stores	5.7	6.1	6.2	0.5	0.1
Transportation, Warehousing, & Utilities	19.8	19.9	19.8	0.0	-0.1
Information	2.8	2.8	2.8	0.0	0.0
Financial Activities	17.7	18.0	18.0	0.3	0.0
Professional & Business Services	25.3	25.3	25.7	0.4	0.4
Administrative, Support, & Waste Management	13.3	13.2	13.4	0.1	0.2
Educational & Health Services	22.8	22.9	22.8	0.0	-0.1
Leisure & Hospitality	19.7	20.3	20.3	0.6	0.0
Accommodation & Food Services	17.4	18.1	18.1	0.7	0.0
Other Services	10.7	10.8	10.8	0.1	0.0
Government	33.3	34.0	33.4	0.1	-0.6
Federal Government	6.7	6.6	6.6	-0.1	0.0
State & Local Government	26.6	27.4	26.8	0.2	-0.6
State Government	5.8	5.9	5.9	0.1	0.0
Local Government	20.8	21.5	20.9	0.1	-0.6

Total nonfarm employment remained unchanged from June to July. There was a seasonal decrease in local government (down 500 jobs). This was partially offset by increases in state government and natural resources/mining/construction (both up 200 jobs).

During the past 12 months, nonfarm employment increased by 800, with goods-producing jobs decreasing by 600 and service-providing jobs increasing by 1,400.



## HOURS AND EARNINGS OF PRODUCTION WORKERS

## TRI-CITIES MSA

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 2003	June 2004	July 2004	July 2003	June 2004	July 2004	July 2003	June 2004	July 2004
	Manufacturing	\$512.64	\$543.91	\$532.80	38.4	40.2	40.0	\$13.35	\$13.53
Durable Goods Manufacturing	\$495.18	\$541.10	\$530.48	37.4	38.9	38.0	\$13.24	\$13.91	\$13.96
Nondurable Goods Manufacturing	\$537.30	\$548.94	\$535.89	39.8	42.0	42.7	\$13.50	\$13.07	\$12.55

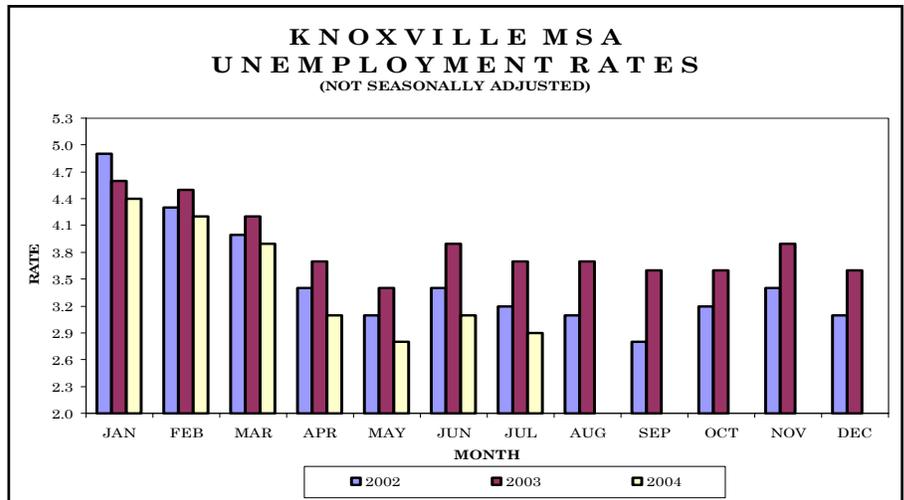
## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2003	Revised June 2004	Preliminary July 2004	Net Change	
				July 2003 - July 2004	June 2004 - July 2004
Total Nonfarm	195.8	196.6	196.6	0.8	0.0
Total Private	167.9	168.0	168.3	0.4	0.3
Goods-Producing	49.0	48.1	48.4	-0.6	0.3
Natural Resources, Mining, & Construction	10.3	10.3	10.5	0.2	0.2
Manufacturing	38.7	37.8	37.9	-0.8	0.1
Durable Goods Manufacturing	20.6	20.0	20.1	-0.5	0.1
Nondurable Goods Manufacturing	18.1	17.8	17.8	-0.3	0.0
Service-Providing	146.8	148.5	148.2	1.4	-0.3
Trade, Transportation, & Utilities	37.5	38.4	38.3	0.8	-0.1
Wholesale Trade	8.1	8.5	8.5	0.4	0.0
Retail Trade	23.6	24.1	24.0	0.4	-0.1
Food & Beverage Stores	4.4	4.4	4.4	0.0	0.0
General Merchandise Stores	5.3	5.7	5.6	0.3	-0.1
Transportation, Warehousing, & Utilities	5.8	5.8	5.8	0.0	0.0
Information	4.3	4.3	4.3	0.0	0.0
Financial Activities	8.8	8.6	8.6	-0.2	0.0
Professional & Business Services	15.5	15.0	15.0	-0.5	0.0
Educational & Health Services	25.5	25.8	25.8	0.3	0.0
Leisure & Hospitality	19.3	19.7	19.8	0.5	0.1
Food Services & Drinking Places	15.9	16.5	16.4	0.5	-0.1
Other Services	8.0	8.1	8.1	0.1	0.0
Government	27.9	28.6	28.3	0.4	-0.3
Federal Government	3.4	3.4	3.4	0.0	0.0
State & Local Government	24.5	25.2	24.9	0.4	-0.3
State Government	7.5	7.6	7.8	0.3	0.2
Local Government	17.0	17.6	17.1	0.1	-0.5



# Knoxville MSA - Anderson, Blount, Knox, Loudon, Sevier, Union

Total nonfarm employment decreased by 3,000 jobs from June to July. There were decreases in local government (down 1,800 jobs); state government (down 800 jobs); leisure/hospitality (down 500 jobs), which includes a decrease of 400 jobs in food services/drinking places; professional/business services (down 500 jobs); and transportation/warehousing/utilities and other services (both down 200 jobs). This was partially offset by increases in retail trade (up 800 jobs), which included an increase of 500 jobs in general merchandise stores and 200 jobs in food/beverage stores; and administrative/support/waste management (up 200 jobs).



## HOURS AND EARNINGS OF PRODUCTION WORKERS KNOXVILLE MSA

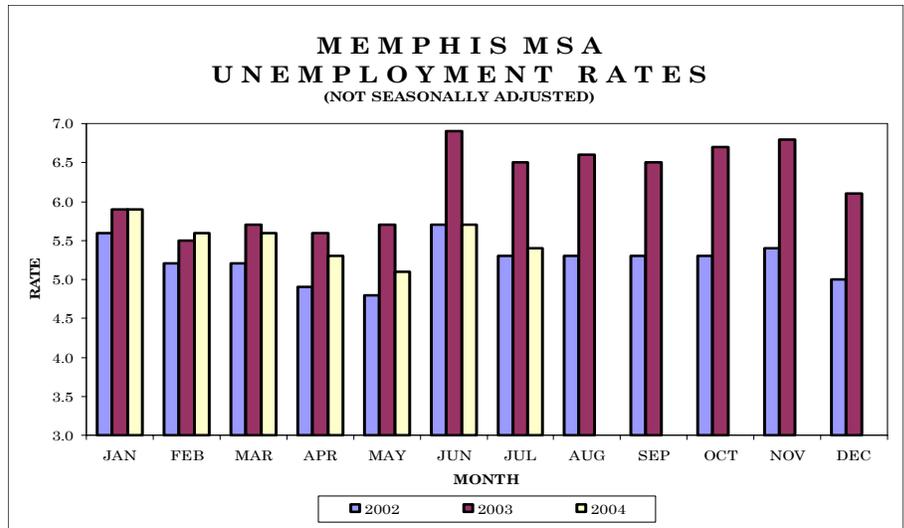
Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 2003	June 2004	July 2004	July 2003	June 2004	July 2004	July 2003	June 2004	July 2004
Manufacturing	\$572.05	\$590.60	\$594.72	40.2	40.9	41.3	\$14.23	\$14.44	\$14.40
Durable Goods Manufacturing	\$593.29	\$625.23	\$633.66	39.5	39.9	41.2	\$15.02	\$15.67	\$15.38
Nondurable Goods Manufacturing	\$529.15	\$528.15	\$522.07	41.6	42.8	41.5	\$12.72	\$12.34	\$12.58

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2003	Revised June 2004	Preliminary July 2004	Net Change	
				July 2003	June 2004
Total Nonfarm	355.9	365.1	362.1	6.2	-3.0
Total Private	299.8	305.9	305.5	5.7	-0.4
Goods-Producing	59.3	59.4	59.3	0.0	-0.1
Natural Resources, Mining, & Construction	17.4	18.1	18.1	0.7	0.0
Manufacturing	41.9	41.3	41.2	-0.7	-0.1
Durable Goods Manufacturing	30.4	30.0	29.8	-0.6	-0.2
Fabricated Metal Product Manufacturing	8.5	8.6	8.6	0.1	0.0
Transportation Equipment Manufacturing	9.5	9.6	9.6	0.1	0.0
Nondurable Goods Manufacturing	11.5	11.3	11.4	-0.1	0.1
Service-Providing	296.6	305.7	302.8	6.2	-2.9
Trade, Transportation, & Utilities	75.0	77.0	77.7	2.7	0.7
Wholesale Trade	15.6	16.2	16.3	0.7	0.1
Retail Trade	49.0	50.0	50.8	1.8	0.8
Food & Beverage Stores	6.8	7.1	7.3	0.5	0.2
General Merchandise Stores	10.1	9.8	10.3	0.2	0.5
Transportation, Warehousing, & Utilities	10.4	10.8	10.6	0.2	-0.2
Information	6.4	6.3	6.3	-0.1	0.0
Financial Activities	18.0	18.8	18.9	0.9	0.1
Professional & Business Services	40.5	41.2	40.7	0.2	-0.5
Administrative, Support, & Waste Management	20.2	20.2	20.4	0.2	0.2
Educational & Health Services	38.0	39.0	39.1	1.1	0.1
Leisure & Hospitality	48.0	48.9	48.4	0.4	-0.5
Accommodation & Food Services	40.8	41.3	41.0	0.2	-0.3
Food Services & Drinking Places	32.5	34.1	33.7	1.2	-0.4
Other Services	14.6	15.3	15.1	0.5	-0.2
Government	56.1	59.2	56.6	0.5	-2.6
Federal Government	5.6	5.6	5.6	0.0	0.0
State & Local Government	50.5	53.6	51.0	0.5	-2.6
State Government	20.1	21.0	20.2	0.1	-0.8
Local Government	30.4	32.6	30.8	0.4	-1.8

# Memphis MSA— TN-Fayette, Shelby, Tipton. MS-DeSoto. AR-Crittenden.

Total nonfarm employment decreased by 2,100 jobs from June to July. There were decreases in local government (down 1,800 jobs), federal government (down 500 jobs), state government (down 300 jobs), and administrative/support/ waste management (down 200 jobs). This was partially offset by increases in educational/ health services (up 300 jobs), which includes an increase of 200 jobs in hospitals; retail trade (up 300 jobs); and nondurable goods manufacturing and transportation/ warehousing/utilities (both up 200 jobs).



## HOURS AND EARNINGS OF PRODUCTION WORKERS

## MEMPHIS MSA

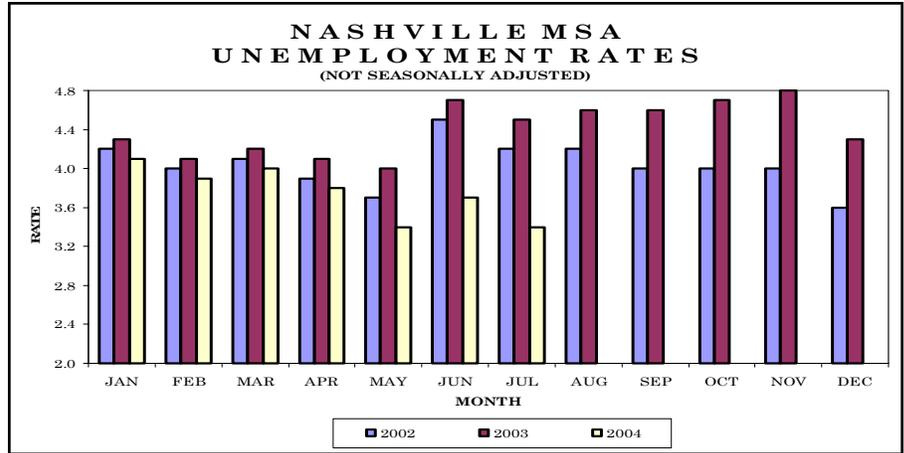
Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 2003	June 2004	July 2004	July 2003	June 2004	July 2004	July 2003	June 2004	July 2004
Manufacturing	\$593.60	\$588.24	\$607.35	39.6	39.8	39.8	\$14.99	\$14.78	\$15.26
Durable Goods Manufacturing	\$508.88	\$504.27	\$515.90	37.5	39.0	38.5	\$13.57	\$12.93	\$13.40
Nondurable Goods Manufacturing	\$662.87	\$655.29	\$680.14	41.3	40.4	40.8	\$16.05	\$16.22	\$16.67

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2003	Revised	Preliminary	Net Change	
		June 2004	July 2004	July 2003	June 2004
Total Nonfarm	585.4	590.9	588.8	3.4	-2.1
Total Private	506.5	509.0	509.5	3.0	0.5
Goods-Producing	76.9	76.6	76.7	-0.2	0.1
Natural Resources, Mining, & Construction	25.3	26.0	26.0	0.7	0.0
Manufacturing	51.6	50.6	50.7	-0.9	0.1
Durable Goods Manufacturing	22.9	22.4	22.3	-0.6	-0.1
Nondurable Goods Manufacturing	28.7	28.2	28.4	-0.3	0.2
Service-Providing	508.5	514.3	512.1	3.6	-2.2
Trade, Transportation, & Utilities	167.9	167.4	167.8	-0.1	0.4
Wholesale Trade	37.5	37.4	37.3	-0.2	-0.1
Retail Trade	67.4	68.0	68.3	0.9	0.3
Food & Beverage Stores	9.8	9.8	9.9	0.1	0.1
General Merchandise Stores	13.2	13.7	13.6	0.4	-0.1
Transportation, Warehousing, & Utilities	63.0	62.0	62.2	-0.8	0.2
Truck Transportation	14.8	14.4	14.5	-0.3	0.1
Warehousing & Storage	6.4	7.4	7.4	1.0	0.0
Information	9.2	9.4	9.3	0.1	-0.1
Financial Activities	32.2	32.6	32.6	0.4	0.0
Professional & Business Services	73.1	73.6	73.4	0.3	-0.2
Administrative, Support, & Waste Management	50.5	51.0	50.8	0.3	-0.2
Educational & Health Services	67.9	68.7	69.0	1.1	0.3
Health Care & Social Assistance	59.9	60.8	60.9	1.0	0.1
Hospitals	23.2	23.5	23.7	0.5	0.2
Leisure & Hospitality	54.9	56.5	56.5	1.6	0.0
Food Services & Drinking Places	39.3	40.5	40.5	1.2	0.0
Other Services	24.4	24.2	24.2	-0.2	0.0
Government	78.9	81.9	79.3	0.4	-2.6
Federal Government	16.4	16.5	16.0	-0.4	-0.5
State & Local Government	62.5	65.4	63.3	0.8	-2.1
State Government	14.3	14.4	14.1	-0.2	-0.3
Local Government	48.2	51.0	49.2	1.0	-1.8



Total nonfarm employment increased by 1,100 jobs from June to July. There were seasonal increases in leisure/hospitality (up 600 jobs), which includes an increase of 200 jobs in food services/drinking places; health care/social assistance (up 500 jobs), which includes an increase of 300 jobs in hospitals; educational services (up 500 jobs); and other services and general merchandise stores (both up 200 jobs). This was partially offset by decreases in state government (down 1,100 jobs), financial activities (down 300 jobs), and food/beverage stores (down 200 jobs).



**HOURS AND EARNINGS OF PRODUCTION WORKERS NASHVILLE MSA**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	July 2003	June 2004	July 2004	July 2003	June 2004	July 2004	July 2003	June 2004	July 2004
Manufacturing	\$565.61	\$579.28	\$562.60	38.9	40.2	38.8	\$14.54	\$14.41	\$14.50
Durable Goods Manufacturing	\$580.84	\$590.94	\$575.47	38.8	40.2	38.7	\$14.97	\$14.70	\$14.87
Nondurable Goods Manufacturing	\$531.16	\$553.96	\$536.45	39.2	40.2	39.1	\$13.55	\$13.78	\$13.72

**ESTIMATED NONFARM EMPLOYMENT (in thousands)**

Industry	July 2003	Revised	Preliminary	Net Change	
		June 2004	July 2004	July 2003	June 2004
Total Nonfarm	676.7	684.1	685.2	8.5	1.1
Total Private	594.5	597.6	599.8	5.3	2.2
Goods-Producing	112.1	114.5	114.9	2.8	0.4
Natural Resources, Mining, & Construction	34.5	35.0	35.1	0.6	0.1
Manufacturing	77.6	79.5	79.8	2.2	0.3
Durable Goods Manufacturing	52.5	54.3	54.6	2.1	0.3
Computer & Electronic Product Manufacturing	4.8	4.5	4.5	-0.3	0.0
Electrical Equipment & Appliance Manufacturing	6.2	6.5	6.5	0.3	0.0
Transportation Equipment Manufacturing	16.8	18.0	18.0	1.2	0.0
Nondurable Goods Manufacturing	25.1	25.2	25.2	0.1	0.0
Service-Providing	564.6	569.6	570.3	5.7	0.7
Trade, Transportation, & Utilities	139.0	139.6	139.9	0.9	0.3
Wholesale Trade	34.9	34.9	35.0	0.1	0.1
Retail Trade	77.1	77.0	77.1	0.0	0.1
Food & Beverage Stores	11.0	11.2	11.0	0.0	-0.2
General Merchandise Stores	15.6	15.8	16.0	0.4	0.2
Transportation, Warehousing, & Utilities	27.0	27.7	27.8	0.8	0.1
Information	19.6	18.5	18.5	-1.1	0.0
Financial Activities	44.3	45.7	45.4	1.1	-0.3
Professional & Business Services	83.0	80.1	80.1	-2.9	0.0
Administrative, Support, & Waste Management	44.5	41.2	41.1	-3.4	-0.1
Educational & Health Services	94.1	95.5	96.5	2.4	1.0
Educational Services	20.1	19.4	19.9	-0.2	0.5
Health Care & Social Assistance	74.0	76.1	76.6	2.6	0.5
Hospitals	26.1	26.2	26.5	0.4	0.3
Leisure & Hospitality	72.6	73.7	74.3	1.7	0.6
Accommodation & Food Services	62.7	63.7	63.8	1.1	0.1
Accommodation	12.2	12.4	12.3	0.1	-0.1
Food Services & Drinking Places	50.5	51.3	51.5	1.0	0.2
Other Services	29.8	30.0	30.2	0.4	0.2
Government	82.2	86.5	85.4	3.2	-1.1
Federal Government	11.1	11.2	11.2	0.1	0.0
State & Local Government	71.1	75.3	74.2	3.1	-1.1
State Government	24.6	26.5	25.4	0.8	-1.1
Local Government	46.5	48.8	48.8	2.3	0.0

Tennessee Department of Labor & Workforce Development  
 Employment Security Division, Research & Statistics  
 11th Floor, Davy Crockett Tower  
 500 James Robertson Parkway  
 Nashville, TN 37245

FIRST CLASS MAIL  
 POSTAGE & FEES PAID  
 BUREAU OF  
 LABOR STATISTICS  
 PERMIT NO. G-738

Phone: 615-741-2284  
 Fax: 615-532-9434  
 Email: wayne.meisels@state.tn.us



We're on the Web  
[www.state.tn.us/labor-wfd](http://www.state.tn.us/labor-wfd)  
 Check out The Source at  
[www.state.tn.us/labor-wfd/source](http://www.state.tn.us/labor-wfd/source)



Department of Labor and Workforce Development, July 2004, Publication  
 Auth. No. 337383; 750 copies, in cooperation with the U.S. Department of  
 Labor. This document was promulgated at a cost of \$1.01 per copy.

## U.S. Consumer Price Index July 2004

Group	All urban consumers			Wage earners & clerical workers		
	Index	Percent change		Index	Percent change	
		Jul 2003 Jul 2004	Jun 2004 Jul 2004		Jul 2003 Jul 2004	Jun 2004 Jul 2004
<b>U.S. City Average</b>						
All items (1982-84=100)	189.4	3.0	-0.2	184.9	3.0	-0.2
All items (1967=100)	567.5	-	-	550.8	-	-
Food and beverages	187.2	3.8	0.2	186.8	4.0	0.2
Housing	190.9	2.7	0.3	186.2	2.6	0.3
Shelter	220.0	2.9	0.4	213.0	2.8	0.4
Rent of primary residence	211.2	2.7	0.2	210.3	2.7	0.2
Apparel	115.9	-0.3	-3.5	115.6	0.3	-3.3
Transportation	164.0	4.6	-1.0	162.2	4.3	-1.1
Medical care	311.0	4.5	0.3	310.4	4.6	0.3
Recreation 1/	108.7	0.9	-0.2	106.3	0.7	-0.4
Education & communication 1/	110.9	1.8	0.1	109.4	1.1	0.0
Other goods and services	305.1	2.0	0.3	313.2	1.9	0.4
<b>South Region</b>						
All Items (1982-84=100)	182.6	3.0	-0.2	179.3	2.9	-0.2
All Items (Dec 1977=100)	296.2	-	-	290.4	-	-
Food and beverages	184.8	4.1	0.3	183.9	4.3	0.3
Housing	175.5	2.5	0.2	173.2	2.3	0.2
Apparel	126.3	-1.3	-4.0	127.3	0.4	-3.6
Transportation	161.0	5.0	-1.1	158.4	4.4	-1.1
Medical care	300.7	4.2	0.3	301.7	4.2	0.3
Recreation 1/	109.0	1.2	-0.2	106.6	1.0	-0.3
Education & communication 1/	109.1	1.2	0.0	106.9	0.3	-0.2
Other goods and services	292.2	1.6	0.1	296.9	1.1	0.0

1/ Indexes on a December 1997=100 base. - Data not available.